Network Security: IPsec
CS 239
Computer Software
February 26, 2003

IPsec

- Until recently, the IP protocol had no standards for how to apply security
- Encryption and authentication layered on top
  - Or provided through ad hoc extensions
- Increasing security needs mandated a standard method of securing IP traffic

How Was This Handled?

- The usual way that enhancements to standard Internet protocols are handled
  - The RFC/IETF mechanism
- Smart people worked out a proposal
- They published the proposal and requested comments
- Eventually agreement was reached

IP Security RFCs

- RFC 2401 (originally RFC 1825)
  - Security Architecture for the Internet Protocol
- RFC 2402 (originally RFC 1826)
  - IP Authentication Header
- RFC 2406 (originally RFC 1827)
  - IP Encapsulating Security Payload

Other Related RFCs

- RFC 1828 - IP Authentication Using Keyed MD5
- RFC 1829 - The ESP DES-CBC Transform
- RFC 1851 - The ESP Triple DES Transform
- RFC 1852 - IP Authentication Using Keyed SHA
- RFC 2085 - HMAC-MD5 IP Authentication With Replay Prevention
- And many, many others

RFC 2401

- Defined the basics of security for the Internet Protocol
- Briefly, add per-packet encryption and authentication standards
- Basically, two mechanisms
  - A way to authenticate IP packets
  - A way to encrypt IP packets

What Is Covered

- Message integrity
- Message authentication
- Message confidentiality

What Isn't Covered

- Non-repudiation
- Digital signatures
- Key distribution
- Traffic analysis
- Handling of security associations
- Some of these covered in later RFCs and related standards

Some Important Terms for IPsec

- Security Association - "A set of security information related to a given network connection or set of connections"
  - Basically, a secure channel
- SPI (Security Parameters Index) - "An unstructured opaque index which is used in conjunction with the Destination Address to identify a particular Security Association"
  - Basically, a unique identifier

General Structure of IPsec

- Really designed for end-to-end encryption
  - Though could do link level
- Designed to operate with either IPv4 or IPv6
- Meant to operate with a variety of different encryption protocols
- And to be neutral to key distribution methods

What IPsec Requires

- Protocol standards
  - To allow messages to move securely between nodes
- Supporting mechanisms at hosts running IPsec
- Lots of plug-in stuff to do the cryptographic heavy lifting

The Protocol Components

- Pretty simple
- Necessary to interoperate with non-IPsec equipment
- So everything important is inside an individual IP packet's payload
- No inter-message components to protocol
  - Though some security modes enforce inter-message invariants

The Supporting Mechanisms

- Methods of defining security associations
- Databases for keeping track of what's going on with other IPsec nodes
  - To know what processing to apply to outgoing packets
  - To know what processing to apply to incoming packets

Plug-In Mechanisms

- Designed for high degree of generality
- So easy to plug in:
  - Different crypto algorithms
  - Different hashing/signature schemes
  - Different key management mechanisms

Security Associations

- Groups of entities that legitimately are cooperating in use of IPsec for a particular connection
  - Hosts, applications, gateways, etc.
- Uniquely identified by:
  - Destination address
  - IPsec protocol (to be discussed later)
  - Plus a Security Parameter Index
    - Basically a pseudo-random number

Creating Security Associations

- Setting them up properly is a major task in itself
- Not covered in basic IPsec RFCs
  - But being heavily studied
- One way
  - Two way traffic requires two Security Associations
- Sometimes, single packet goes through multiple SAs

New IPSEC Protocols

- The RFCs define two new protocols
  - Authentication Header
  - Encapsulating Security Payload
- Part of the identification of an SA
- These in turn require special headers
- Can be used together

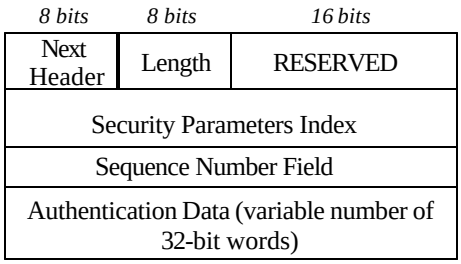
Authentication Header Protocol

- AH
- Provides integrity and authentication
  - Not confidentiality
- The associated header is calculated on payload plus most IP header fields
  - Except those that change in transit
  - So both data and headers are authenticated

Authentication and Backwards Compatibility

- The authentication header is carried in the packet payload
- Non-participating routers can ignore it
- Participating routers know its payload location and can extract and check it as necessary

What's In the Authentication Header?



Authentication Header Fields

- **Next header** identifies the next header in the packet
  - Might be unrelated to IPsec
- **Length** is length of this header's Authentication Data in words (minus two)
- **Reserved** is, well, reserved
- **SPI** identifies the Security Association
- **Sequence Number Field** – monotonically increasing counter value (for each SA)
- **Authentication data** is the actual "signature"

Creating the AH

- Sending site increments per-SA counter and inserts into packet
- Then computes hash
  - Using algorithm specified for SA
  - Based on packet payload, AH header fields, and unchanging or predictable IP header fields

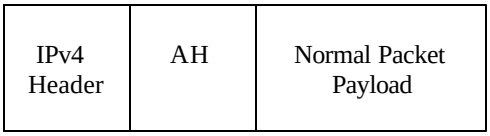
Using the AH

- At receiving site, based on SA, extract AH from packet
- Check that sequence number is higher
  - Optional at this end
- Compute hash on same fields as sender did
- Check if sent hash matches locally computed hash

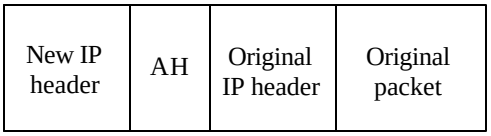
Different AH Modes

- Transport mode
  - Slip the AH between IP header and transport header
- Tunnel mode
  - Put AH in front of entire packet
  - Put new IP header in front of AH

AH Transport Mode Diagram



AH Tunnel Mode Diagram



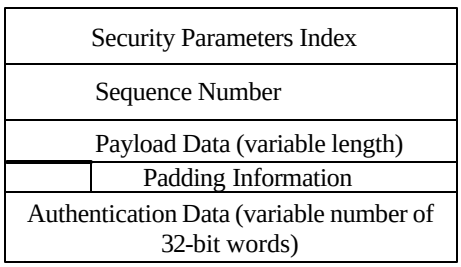
Encapsulating Security Payload (ESP) Protocol

- Encrypt the data and place it within the ESP
- The ESP has normal IP headers
- Can be used to encrypt just the real data of the packet
- Or the entire IP packet

ESP Modes

- Transport mode
  - Encrypt just the transport -level data in the original packet
  - No IP headers encrypted
- Tunnel mode
  - Original IP datagram is encrypted and placed in ESP
  - Unencrypted headers wrapped around ESP

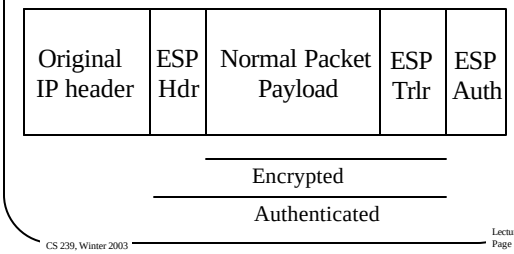
What's in the ESP Header?



ESP in Transport Mode

- Extract the transport-layer frame
  - E.g., TCP, UDP, etc.
- Encapsulate it in an ESP
- Encrypt it
- The encrypted data is now the last payload of a cleartext IP datagram

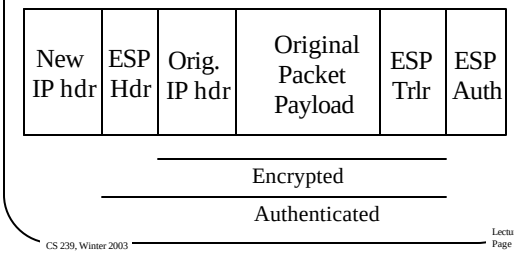
ESP Transport Mode



Using ESP in Tunnel Mode

- Encrypt the IP datagram
  - The entire datagram
- Encapsulate it in a cleartext IP datagram
- Routers not understanding IPsec can still handle it
- Receiver reverses the process

ESP Tunnel Mode



What's the Status of IPsec?

- The standard is done
- Widely implemented and used
  - In both Unix and Windows products
- The architecture doesn't require everyone to use it
- Generally considered to be a successful extension to IP

What More Is Needed?

- Key distribution
  - E.g., IKE
- Security association handling
  - Also dealt with by IKE
- Implementations of IPsec and IKE are freely available
- More work on broadcast/multicast use

IPsec and the AES Ciphers

- IPsec is being adapted to use the new AES
- Currently, an Internet Draft memo describes using AES with IPsec
- Further drafts looking at different modes/aspects of AES
- Expected that AES will become default for ESP in IPsec